

**BRIDGE STREET DEVELOPMENT CORPORATION
FIRST INVESTOR'S CLUB PROGRAM APPLICATION**

APPLICANT INFORMATION

Name (Last, First):

Date of birth:

SSN: **(last 4 digits only)**

E- Mail Address

Current address:

City:

State:

ZIP Code:

Home Phone Number:

Work Phone Number:

Cell Phone Number:

EMPLOYMENT INFORMATION

Current employer:

Employer address:

How long?

INCOME INFORMATION

List sources and annual amounts of all household income. Use additional sheets if necessary.

Source:

Yearly Amount:

Source:

Yearly Amount:

INVESTMENT EXPERIENCE

Are you currently investing in stock market? ___ Yes ___ No

If yes, please answer the following question about your investments:

I have an account with: ___ discount brokerage firm ___ on-line brokerage firm ___ full service brokerage firm

I have a : IRA account ___ 401K account ___ 403B account ___ self directed pension account ___

I certify that all information provided above is complete and true. I understand that the information provided in this application will only be used for determining my eligibility for the Bridge Street Development Corporation First Investor's Club Program. In addition, I agree to notify Bridge Street Development Corporation of any changes in the information that I have provided in this application. I understand the First Investor's Club Program has certain guidelines. If selected to participate in the program I agree to abide by these guidelines:

- 1. Document that I have \$750.00 saved.**
- 2. Documents that my household income falls within program guidelines.**
- 3. Actively participate in the scheduled First Investor's Club workshops and other educational programs.**
- 4. Allow BSDC to monitor my investment results over a three to five year period.**

Signature: _____

Date: _____