# BRIDGE STREET DEVELOPMENT CORPORATION
# FIRST INVESTOR'S CLUB PROGRAM APPLICATION

| APPLICANT INFORMATION | | |
|---|---|---|
| Name (Last, First): | | |
| Date of birth: | SSN: **(last 4 digits only)** | E- Mail Address |
| Current address: | | |
| City: | State: | ZIP Code: |
| Home Phone Number: | Work Phone Number: | Cell Phone Number: |
| **EMPLOYMENT INFORMATION** | | |
| Current employer: | | |
| Employer address: | | How long? |
| **INCOME INFORMATION** | | |
| **List sources and annual amounts of all household income. Use additional sheets if necessary.** | | |
| Source: | | Yearly Amount: |
| Source: | | Yearly Amount: |
| **INVESTMENT EXPERIENCE** | | |
| Are you currently investing in stock market? ___ Yes ____ No | | |
| If yes, please answer the following question about your investments: | | |
| I have an account with: ___ discount brokerage firm ____ on-line brokerage firm ____ full service brokerage firm | | |
| I have a : IRA account ___ 401K account___ 403B account____ self directed pension account_____ | | |

**I certify that all information provided above is complete and true. I understand that the information provided in this application will <u>only</u> be used for determining my eligibility for the Bridge Street Development Corporation First Investor's Club Program. In addition, I agree to notify Bridge Street Development Corporation of any changes in the information that I have provided in this application. I understand the First Investor's Club Program has certain guidelines. If selected to participate in the program I agree to abide by these guidelines:**

1. **Document that I have $750.00 saved.**
2. **Documents that my household income falls within program guidelines.**
3. **Actively participate in the scheduled First Investor's Club workshops and other educational programs.**
4. **Allow BSDC to monitor my investment results over a three to five year period.**

Signature:_____ Date:_____